

IENOVA ANNOUNCES PRICING OF COMMON STOCK FOLLOW – ON OFFERING

Mexico City, October 14, 2016 – Infraestructura Energética Nova, S.A.B. de C.V., (BMV: IENOVA) (“IEnova”), announces to the investors that on October 13, 2016, it priced its primary public follow-on offering registered in Mexico, consisting of 121,601,331 ordinary class II shares, single series, at MX\$80.00 per share. Simultaneously, IEnova priced its follow-on international private offering, made concurrently, consisting of 223,330,933 ordinary shares, at the same offering price as the Mexican registered public offering. Settlement of the offerings is expected to occur on October 19 of this year, subject to completion of customary closing conditions.

The initial purchasers in the international private offering and the underwriters in the Mexican public offering have been granted a 30 – day option to purchase up to an additional 35,067,736 ordinary shares at the same offering price of the offerings above mentioned, less the underwriting discount or commission, to cover overallocments, if any. The aggregate of the shares to be sold in the offerings represent approximately 23.0% of IEnova’s outstanding ownership interest (and approximately 24.8% of IEnova’s outstanding ownership interest if the 30-day overallocation option is exercised in full). Sempra Energy, through a subsidiary, has agreed to purchase an aggregate of approximately US\$350.7 million in Shares in the National Offer at the offering price.

The net proceeds of the offerings are estimated to be approximately MX\$27,117.6 million, after deducting underwriting discounts, commissions and estimated offering expenses payable by IEnova, and prior to any exercise of the overallocation option mentioned before.

IEnova expects to use the net proceeds of the offerings for repayment of its affiliate Sempra's bridge financing incurred for the purchase of 50% of Gasoductos de Chihuahua, from Pemex Transformación Industrial, and the funding of a portion of the potential acquisition of the Ventika wind-farms, both recently announced by IEnova, and to fund capital expenditures and for general corporate purposes.

The international private offering is exempt from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The shares in the private offering will be

offered and sold only to qualified institutional buyers pursuant to Rule 144A under the Securities Act and to persons outside the U.S., in accordance with Regulation S under the Securities Act. The shares have not been registered under the Securities Act or any state securities laws, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws.

This statement is for information purposes only in terms of the provisions of Article 50, Paragraph III, section i) of the General Provisions Applicable to Securities Issuers and Other Participants in the Securities Market (*Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a Otros Participantes del Mercado de Valores*) and does not constitute an offering or solicitation to subscribe or sell IEnova's shares.