



IENOVA ANNOUNCES PRIMARY FOLLOW-ON OFFERING

Mexico City, October 3, 2016 - Infraestructura Energética Nova, S.A.B. de C.V. ("**IEnova**"), announces that it has plans to conduct a global primary follow-on share offering (the "**Offering**") consisting of (i) a public share offering in Mexico through the Bolsa Mexicana de Valores, S.A.B. de C.V. ("Mexican Stock Exchange"), and (ii) a share offering in the United States under Rule 144A of the 1933 Securities Act of the United States, and other international securities markets in terms of Regulation S under the 1933 Securities Act of the United States of America.

In accordance to what will be proposed at the Shareholders' Meeting to be held next October 7, 2016, the base offering will consist of 323 million shares (up to 380 million shares, including over-allotment options and option to upsize). Sempra Energy, the indirect controlling shareholder of IEnova, has expressed its intention to subscribe approximately US\$350 million in shares of this Offering.

Based on the applicable law, on this date, IEnova and its underwriters have begun the marketing efforts of the Offering and, depending on market conditions; the Offering pricing is scheduled to take place on October 13, 2016.

IEnova is planning to visit investors in the cities of Mexico, Monterrey, San Francisco, Boston, Chicago, New York, London, Rio de Janeiro, Sao Paulo and Santiago, from October 4 to October 13, 2016.

This announcement does not constitute an offering to subscribe or sell, nor an application to subscribe or sell shares of IEnova in a different manner other to that disclosed in the Offering documents. The shares being offered by IEnova may not be offered in the United States unless registered with the Securities Exchange Commission or under a valid registration exemption. Any offering, whether in Mexico or abroad, shall be made through a prospectus or offering memorandum containing detailed information of IEnova, its management and its financial statements.

For more information please refer to the preliminary prospectus available in the web sites of IEnova, the CNBV, and the Mexican Stock Exchange.