

IENOVA ANNOUNCES CREDIT AGREEMENT.

México, D.F., August 24, 2015 – Infraestructura Energética Nova, S.A.B. de C.V. **IEnova** informs the following:

- (i) On August 21, 2015, IEnova, as debtor, entered into a revolving credit agreement with Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México, The Bank of Tokyo - Mitsubishi UFJ, LTD., The Bank of Nova Scotia y Sumitomo Mitsui Banking Corporation, as lenders, for up to US\$400'000,000.00 (four hundred million dollars) (the **Revolving Credit Agreement**);
- (ii) Amounts borrowed under the Revolving Credit Agreement shall be used to repay and cancel the previous loans contracted with Banco Santander (México), S.A., Institución de Banca Múltiple and Sumitomo Mitsui Banking Corporation, as well as to finance working capital and for general corporate purposes; and
- (iii) The Revolving Credit Agreement has a term of 5 (five) years starting from the date of execution of the Revolving Credit Agreement.