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IENOVA ANNOUNCES FULL EXERCISE OF OVER-ALLOTMENT OPTIONS

Mexico City, October 17, 2016 – Infraestructura Energética Nova, S.A.B. de C.V., (BMV: IENOVA) (“IEnova”), informs investors that, in connection with its global follow-on offering of 344,932,264 Class II Single Series common shares, the Mexican underwriters and the initial purchasers have exercised their over-allotment options to acquire an aggregate of 35,067,736 additional common shares, at a price per share of MX\$80.00, less the underwriting discount or commission. As a consequence of such exercise, the aggregate amount of IEnova ordinary shares to be sold in the global offering represent 24.8% of IEnova’s outstanding shares.

Settlement of the offerings, including the additional option shares, is expected to occur on October 19, 2016, subject to the completion of closing conditions set forth in the corresponding agreements. The net proceeds of the offerings, including the additional option shares, are estimated to be approximately MX\$29,864 million, after deducting underwriting discounts, commissions and estimated offering expenses payable by IEnova. IEnova expects to use the net proceeds of the offerings for repayment of bridge financing from its affiliate Sempra that was incurred for the purchase of 50% of Gasoductos de Chihuahua, from Pemex Transformación Industrial, the funding of a portion of the potential acquisition of the Ventika wind-farms, both recently announced by IEnova, and to fund capital expenditures and for general corporate purposes.

The international private offering is exempt from registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The shares in the private offering will be offered and sold only to qualified institutional buyers pursuant to Rule 144A under the Securities Act and to persons outside the U.S., in accordance with Regulation S under the Securities Act. The shares have not been registered under the Securities Act or any state securities laws, and

may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws.

This statement is for information purposes only in terms of the provisions of Article 50, Paragraph III, section i) of the General Provisions Applicable to Securities Issuers and Other Participants in the Securities Market (Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a Otros Participantes del Mercado de Valores) and does not constitute an offering or solicitation to subscribe or sell IEnova's shares.