

IENOVA ANNOUNCES INCREASE TO REVOLVING CREDIT AGREEMENT.

México City, November 3, 2016 – Infraestructura Energética Nova, S.A.B. de C.V., "**IEnova**", informs that in connection with its existing revolving credit agreement of US\$600,000,000.00 (six hundred million dollars) (the "<u>Credit Agreement</u>"), it entered into an amendment agreement to increase the amount of the credit line under the Credit Agreement to US\$1,170,000,000.00 (one thousand one hundred and seventy million dollars).

The financial institutions that are part of the Credit Agreement are: Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México; The Bank of Tokyo-Mitsubishi UFJ, LTD.; The Bank of Nova Scotia; Sumitomo Mitsui Banking Corporation; Banco Nacional de México, S.A. Integrante del Grupo Financiero Banamex; Bank of America, N.A.; BBVA Bancomer, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA Bancomer; and Mizuho Bank Ltd.

The funds will be used for working capital, capital expenditures and other general corporate purposes.