

IENOVA ANNOUNCES THE EXECUTION OF A STANDBY LETTER OF CREDIT FACILITY AND REIMBURSEMENT AGREEMENT.

Mexico City, January 22, 2018 – Infraestructura Energética Nova, S.A.B. de C.V., **IEnova** announces:

- (i) In order to make more efficient and standardize the process for the issuance of standby letters of credit requested by governmental entities or third parties with whom it contracts, today IEnova executed, together with a bank syndicate formed by Banco Nacional de México, S.A., member of Grupo Financiero Banamex, Sumitomo Mitsui Banking Corporation, BBVA Bancomer, S.A. Institución de Banca Múltiple; Grupo Financiero BBVA Bancomer, Scotiabank Inverlat, S.A. Institución de Banca Múltiple, Grupo Financiero Scotiabank Inverlat; Mizuho Bank, Ltd., BNP Paribas, Banco Santander (México), S.A. Institución de Banca Múltiple and Grupo Financiero Santander México, entered into a letter of credit facility and reimbursement agreement, up to an amount equivalent to USD\$1,000'000,000.00 (one billion dollars 00/100 legal tender of the United States of America) which will be in effect for five years (the "**LOCF**").
- (ii) The foregoing, among other things, will allow IEnova to expedite the administrative processes for the issuance or renewal of standby letters of credit and to have a unique process for the issuance of all its standby letters of credit.
- (iii) The LOCF and the standby letters of credit issued under the same do not constitute IEnova's debt.