

IENOVA ANNOUNCES CREDIT AGREEMENTS.

México, D.F., December 23, 2015 – Infraestructura Energética Nova, S.A.B. de C.V. “**IEnova**” informs that (i) in connection with its existing revolving credit agreement of US\$400,000,000.00 (four hundred million dollars) (the “Credit Agreement”), it entered into an amendment agreement to increase the amount of the credit line under the Credit Agreement to US\$600’000,000. The financial institutions that are part of the Credit Agreement are: Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México, The Bank of Tokyo-Mitsubishi UFJ, LTD., The Bank of Nova Scotia, Sumitomo Mitsui Banking Corporation and Banco Nacional de México, S.A., Integrante del Grupo Financiero Banamex; and (ii) it entered into a credit agreement with Sempra Energy Holding XI B.V., which is an affiliate, for up to US\$219’600,000.00 (two hundred nineteen million six hundred thousand dollars) with a term of 12 (twelve) months. The funds will be used for general corporate purposes, including, without limitation, refinancing of liabilities.