

## **IENOVA SUCCESSFULLY COMPLETES DEBUT INTERNATIONAL SENIOR NOTE OFFERING**

Mexico City, December 14, 2017 – Infraestructura Energética Nova, S.A.B. de C.V. (“**IEnova**”) announced today that it successfully completed its US\$840 million debut international senior note offering, comprised of US\$300 million aggregate principal amount of the Company’s 3.750% Senior Notes due 2028 and US\$540 million aggregate principal amount of the Company’s 4.875% Senior Notes due 2048 (collectively, the “**Senior Notes**”).

The Senior Notes, which were more than six times oversubscribed at the peak, received an investment grade rating from Fitch (BBB+), Moody’s (Baa1) and Standard & Poor’s (BBB). The Company intends to use the net proceeds from the offering to repay outstanding short-term indebtedness, with the remainder for general corporate purposes.

The Senior Notes were offered and sold in a private placement to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). The Company does not intend to register the Senior Notes in Mexico, the United States or elsewhere. The Senior Notes may not be offered or sold (i) in Mexico absent authorization by the Comisión Nacional Bancaria y de Valores (the “**CNBV**”) in accordance with the Ley del Mercado de Valores (Mexican Securities Market Law) and all applicable regulations and the due registration of the Senior Notes in the Registro Nacional de Valores (National Securities Registry) maintained by the CNBV; or (ii) in the United States absent registration under the Securities Act or an exemption from registration therefrom. Any public offering of securities in Mexico or in the United States must be made by means of a prospectus containing detailed information about the terms of the offering, the issuer and matters relating to its financial, administrative and legal condition, as well as financial statements. Any failure to comply with this restriction may constitute a violation of Mexican or U.S. securities laws.

This communication is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy Senior Notes or any other security and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any jurisdiction and is being issued pursuant to and in accordance with applicable exemptions under the Securities Act.