



## IENOVA ANNOUNCES THE REESTRUCTURING OF ITS TRANSACTION IN CONNECTION WITH PEMEX TRI'S MONETIZATION OF ITS PARTICIPATION IN "GASODUCTOS DE CHIHUAHUA"

Mexico City, July 12, 2016 – Infraestructura Energética Nova, S.A.B. de C.V., ("IEnova"), informs that, as a follow up of the material event published on December 18, 2015, whereby it informed that it received from the Federal Economic Competition Commission ("COFECE") a communication objecting the acquisition by IEnova of 50% of the capital stock of Gasoductos de Chihuahua, S. de R.L. de C.V. ("GDC"), owned by Pemex Transformación Industrial ("Pemex TRI"), in the terms proposed, it has reached an agreement with Pemex TRI to restructure the transaction, that will allow (i) Pemex TRI to satisfy the conditions imposed by the extinct Federal Competition Commission in connection with its indirect participation in the assets known as Gasoducto San Fernando and LPG Ducto TDF and (ii) IEnova to acquire Pemex TRI's participation in GDC once such conditions are satisfied.

Subject to the adjustment mechanics agreed between the parties, the minimum price that IEnova will pay to Pemex TRI for its participation in GDC will be US\$1,108 million dollars. The transaction is expected to close within the third quarter of 2016, once Pemex TRI has satisfied the conditions and the corresponding corporate and Regulatory approvals have been obtained.