

**IENOVA ANNOUNCES THE CLOSING OF A FINANCING FOR ITS
SUBSIDIARY GASODUCTOS DE CHIHUAHUA, S. DE R.L. DE C.V.**

México, D.F., December 6, 2013 – Infraestructura Energética Nova, S.A.B. de C.V. “**IEnova**”, informs the following

On December 5, 2013, Gasoductos de Chihuahua S. de R.L. de C.V. (“**GDC**”), our joint venture with Pemex Gas y Petroquímica Básica (“**PGPB**”) closed a financing transaction of approximately US\$490 million, which involves leveraging a portfolio of assets with the purpose of financing their expansion plan, including Los Ramones project. The transaction was fully underwritten by BBVA Bancomer, Institucion de Banca Multiple, Grupo Financiero BBVA Bancomer (“**BBVA**”) and Bank of Tokyo Mitsubishi UFJ, LTD (“**BTMU**”). BBVA and BTMU acted as Joint Lead Arrangers, Joint Bookrunners and Hedge Coordinators.

The financing, a 13-years senior term loan security, has a structure that allows future growth while securing the repayment of the debt through a portfolio of assets.