



25 February 2013

## **SEMPRA MEXICO ANNOUNCES THE INTENTION OF PERFORMING OFFER OF SHARES**

Mexico City – Pursuant to article 50, section III, letter i) of the General Provisions Applicable to Issuers of Securities and Others Participating in the Stock Exchange, Sempra México, S.R. L. de C.V. ("Sempra Mexico") informs the investing public of its intention of offering, subject to the conditions of the market, obtaining the corresponding authorization, and other conditions, ordinary shares in an initial public offering in Mexico and an initial public offering in the United States of America and other foreign stock exchanges.

Sempra Mexico has submitted applications for authorization to the National Banking and Securities Commission ("CNBV" for its initials in Spanish) for registering its shares in the National Securities Registry and to perform the public offer of shares in Mexico, and at the Bolsa Mexicana de Valores, S.A.B. de C.V., (Mexican Stock Exchange, "BMV" for its initials in Spanish) to obtain a favorable opinion for the listing for the pricing of its socks. Sempra Mexico expects to obtain the authorizations of registration and listing of its shares before the closure of bids, pursuant to the Securities Market Law.

The shares that will be object of the simultaneous foreign private offer shall be offered only to institutional buyers qualified pursuant to Rule 144A of the 1933 Securities Act of the United States of America and its modifications (the 1933 Securities Act") and to persons outside the United States of America, pursuant to Rule S of the 1933 Securities Act. The shares will not be registered under the 1933 Securities Act or any state securities law, and may not be offered or sold in the United States, unless they are registered for their sale or under cover of an applicable exception to the requirements for registration of the 1933 Securities Act and the state security laws of the United States of America.

Sempra Mexico estimates that the placing of shares will represent between 15 and 20 percent of its shares. The exact number and the price of the shares will be determined at the time the price of the offers is fixed. The execution of each offer, which it is estimated will occur at the latest in April 2013, will be conditioned to the execution of the other.

Sempra Mexico has planned to allocate the net resources of the offers to general corporate ends, including financing its present investment and expansion plans.

This notification is only for information purposes in the terms of Article 50, Section III, letter i) of the General Provisions Applicable to Issuers of Securities and Others Participating in the Stock Exchange, and does not constitute an offer to issue or sale nor an application to issue or sell shares of Sempra Mexico.