

IENOVA PRICES INTERNATIONAL SENIOR OFFERING

Mexico City, December 7, 2017 – Infraestructura Energética Nova, S.A.B. de C.V., (“**IEnova**”), informs that today it priced an international offering of US\$840 million aggregate principal amount of USD\$300 million aggregate principal amount of 3.750% Senior Notes due 2028 and US\$540 million aggregate principal amount of 4.875% Senior Notes due 2048 (“**Senior Notes**”). The sale of the Notes is expected to close on December 14, 2017, subject to the completion of customary closing conditions.

The Senior Notes received an investment grade rating from Fitch (BBB+), Moody’s (Baa1) and Standard & Poor’s (BBB). IEnova intends to use the net proceeds from the offering to repay outstanding short-term indebtedness, with the remainder, if any, for general corporate purposes.

The Senior Notes are being offered and sold in a private placement to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). The Company does not intend to register the Senior Notes in Mexico, the United States or elsewhere. The Senior Notes may not be offered or sold (i) in Mexico absent authorization by the Comisión Nacional Bancaria y de Valores (the “**CNBV**”) in accordance with the Ley del Mercado de Valores (Mexican Securities Market Law) and all applicable regulations and the due registration of the Senior Notes in the Registro Nacional de Valores (National Securities Registry) maintained by the CNBV; or (ii) in the United States absent registration under the Securities Act or an exemption from registration therefrom. Any public offering of securities in Mexico or in the United States must be made by means of a prospectus containing detailed information about the terms of the offering, the issuer and matters relating to its financial, administrative and legal condition, as well as financial statements. Any failure to comply with this restriction may constitute a violation of Mexican or U.S. securities laws.

This communication is for informational purposes only in terms of Article 50 of the General Rules for Issuers of Securities (*Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a Otros Participantes del Mercado de Valores*) and does not constitute an offer to sell or the solicitation of an offer to buy nor a request to subscribe or sell the Senior Notes.