



**NOTICE TO  
SHAREHOLDERS  
PAYMENT OF  
DIVIDENDS**

Pursuant to the resolution passed by the General Ordinary Meeting of Shareholders of **INFRASTRUCTURA ENERGETICA NOVA, S.A.B. DE C.V.** (the "**Company**"), held on October 7, 2013, it is reported to the shareholders of the Company, as well as securities depository institutions, that on October 16, 2013, it shall pay a cash dividend in the amount of U.S. \$117,000,000.00 (one hundred seventeen million dollars, lawful currency of the United States of America), i.e. the amount of U.S. \$0.101384 (one hundred and one thousand three hundred eighty-four millionths of dollars, legal currency of the United States of America) per share on each of the shares representing the capital.

Regarding the definitive titles deposited with S.D. INDEVAL Institución para el Depósito de Valores, S.A. de C.V., the aforementioned dividend payment will be made in dollars, legal currency of the United States of America, through this institution, in accordance with the terms and conditions of the respective shareholders' contracts with their intermediary custodians.

The shareholders holding definitive securities in physical form may appear in person, from October 16 this year at the Company's offices, located at Paseo de la Reforma No. 342 Floor 24, Col. Juarez, 06600 Mexico City, during working hours and days to receive payment of the quoted dividend. Additionally, it is noted that the shareholders will have the option to receive the amount of the dividend declared either in dollars, legal currency in the United States of America, or in pesos, national currency, in which case the conversion will be made at "Exchange Rate for Foreign Currency Denominated Obligations Payable in Mexico" published by the Bank of Mexico in the Official Gazette of the Federation on October 16, 2013, the exchange rate will be fixed and will be used for payments made in local currency.

Shareholders are reminded that to be eligible to receive the dividend referred to in this notice, they must be registered in the Register of Shares of the Company

and / or the records maintained within S.D., INDEVAL Institución para el Depósito de Valores, S.A. de C.V.

Mexico, D.F. on October 7, 2013

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Rodrigo Cortina Cortina  
Pro Secretario