

## **IENOVA SUCCESSFULLY COMPLETES INTERNATIONAL SENIOR NOTES OFFERING**

Mexico City, September 15, 2020 – Infraestructura Energética Nova, S.A.B. de C.V. (“**IEnova**”), announced that today, it successfully completed its international offering of US\$800.0 million aggregate principal amount of 4.750% Senior Notes due 2051 (“**Senior Notes**”).

The Senior Notes received an investment grade rating from Fitch (BBB), Moody’s (Baa2) and Standard & Poor’s (BBB). IEnova intends to use the net proceeds from the offering for general corporate purposes, including to repay all or a portion of the outstanding balance of any of IEnova’s revolving credit facilities, among other short-term indebtedness.

IEnova has applied to have the Senior Notes listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited (SGX-ST). The Senior Notes were offered and sold in a private placement to qualified institutional buyers in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S under the United States Securities Act of 1933, as amended (the “**Securities Act**”). IEnova does not intend to register the Senior Notes in Mexico, the United States or elsewhere. The Senior Notes may not be offered or sold (i) in Mexico absent authorization by the *Comisión Nacional Bancaria y de Valores* (the “**CNBV**”) in accordance with the *Ley del Mercado de Valores* (Mexican Securities Market Law) and all applicable regulations and the due registration of the Senior Notes in the *Registro Nacional de Valores* (National Securities Registry) maintained by the CNBV; or (ii) in the United States absent registration under the Securities Act or an exemption from registration therefrom.

This communication is for informational purposes only pursuant to the terms of Article 50 of the General Rules for Issuers of Securities (*Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a Otros Participantes del Mercado de Valores*) and does not constitute an offer to sell or the solicitation of an offer to buy nor a request to subscribe for or sell the Senior Notes.