

## **IENOVA ANNOUNCES THE CLOSING OF ITS ACQUISITION OF PEMEX TRI'S PARTICIPATION IN “DUCTOS Y ENERGÉTICOS DEL NORTE”**

Mexico City, November 16, 2017 – Infraestructura Energética Nova, S.A.B. de C.V., (“IEnova”), following up on its announcement that on November 10, 2017, the Antitrust Commission (Comisión Federal de Competencia Económica) authorized its acquisition of the 50 percent of the capital stock of Ductos y Energéticos del Norte, S. de R.L. de C.V. (“DEN”) owned by Pemex Transformación Industrial, announces that today it closed the transaction.

The transaction value is USD\$547 million. It is comprised of (i) the price paid for the assignment of DEN’s capital stock and the liquidation of certain shareholder loans of USD\$258, and (ii) the proportional amount of Los Ramones II Norte pipeline project financing of USD\$289 million. This debt will not be consolidated on IEnova’s financial statements.

As previously announced, IEnova’s ownership in DEN will increase from 50 percent to 100 percent, and as result, its indirect participation in the Los Ramones II Norte pipeline will increase from 25 percent to 50 percent.

This transaction is aligned with IEnova’s commitment to develop energy infrastructure in the country, and it strengthens its position as a leader in gas transportation in Mexico.