

IENOVA ANNOUNCES CORPORATE REVOLVING CREDIT AGREEMENT.

México, D.F., June 20, 2014 – Infraestructura Energética Nova, S.A.B. de C.V. “**IEnova**” informs the following:

- (i) On June 19, 2014, IEnova, as debtor, entered into a revolving credit agreement with Banco Santander, (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México, as lender, for up to US\$200’000,000.00 (two hundred million dollars) (the “**Revolving Credit Agreement**”).
- (ii) Amounts borrowed under the Revolving Credit Agreement shall be used to finance working capital and for general corporate purposes. The Revolving Credit Agreement has a term of 3 (three) years starting from the date of execution of the Revolving Credit Agreement.