



IENOVA ANNOUNCES PRIVATE PLACEMENT OF SENIOR SECURED NOTES BY TAG NORTE HOLDING, ITS JOINT VENTURE WITH BROOKFIELD INFRASTRUCTURE

Mexico City, December 16, 2019 – Infraestructura Energetica Nova, S.A.B. de C.V. ("<u>IEnova</u>"), informs that today TAG Norte Holding, S. de R.L. de C.V. (the "Issuer"), the parent entity of the Los Ramones Norte natural gas pipeline and a joint venture between IEnova and Brookfield Infrastructure, issued US\$332,000,000.00 (three hundred and thirty two million dollars) of 20-year senior secured notes in an international private placement that was fully subscribed by investors from the U.S., Germany, France and Canada, including affiliates and clients of Allianz Global Investors.

The Issuer's existing bank loan facility was amended and restated concurrently with the issuance of the senior notes to, among other things, renew the original 12 and 20 year tenors of the commercial and development bank loans under the facility.